

SG Oil & Mining Reverse Convertible

Final Terms and Conditions

1 year, 23% annual coupon, 30% downside protection

Issuer	SGA, Société Générale Acceptance NV
Issuer's Guarantor	Société Générale
Issue Price	1,000 GBP
Type	Certificate
Currency	GBP
Denomination (D)	1,000 GBP
Nominal	5,000,000 GBP
Launch Date	26 February 2008
Initial Determination Date	06 March 2008
Issue Date	06 March 2008
Final Determination Date	06 March 2009
Maturity Date	18 March 2009
Underlying	Anglo American PLC (Reuters AAL.L) BP PLC (Reuters BP.L) Xstrata PLC (Reuters XTA.L)
Coupon	23%
Coupon Payment	18 March 2009
Strike Price	Official closing price of each share on the Initial Determination Date
Expiry Price	Official closing price of each share on the Final Determination Date
Redemption at Maturity	<p>(1) If none of the three shares has traded at or below 70% of their respective Strike Prices at any time between Initial and Final Determination Date inclusive</p> <p>Denomination * 100%</p> <p>(2) Otherwise</p> $D \times \text{Min} \left(100\%; \frac{AAL_{final}}{AAL_{initial}}; \frac{BP_{final}}{BP_{initial}}; \frac{XTA_{final}}{XTA_{initial}} \right)$
Max Redemption	Denomination + 23%
Min Redemption	Denomination x 23%
Listing	London Stock Exchange
Secondary Market	SG will quote a Bid/Offer with interest accrued (on a 30/360 basis) and will otherwise abide by the relevant regulations of the London Stock Exchange.
Clearing	CREST
ISIN Code	ANN8132N3484
SEDOL Code	B2Q2V00
LSE Code	SG51
Bloomberg	SG51 <CORP>
Reuters	SG51.L
Applicable law	UK

Disclaimer

Securitized Derivatives are not suitable for everyone. You should not deal in them unless you understand their nature and the extent of your exposure to risk. You should be satisfied that they are suitable for you in the light of your circumstances and financial position. This disclaimer cannot disclose all the risks and other significant aspects of Securitized Derivatives.